

OFFICE OF COMMISSIONER OF INSURANCE

COMMISSIONER OF INSURANCE • INDUSTRIAL LOAN COMMISSIONER • SAFETY FIRE COMMISSIONER

John F. King, Commissioner

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NON-TRADITIONAL

ENTITIES CGA - JUL 2019

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CHARITABLE GIFT ANNUITIES RENEWAL LETTER

Re: Instructions for Renewal Registration

In order to comply with the Official Code of Georgia Annotated, Title 33, Chapter 58, and the registration requirements for Charitable Gift Annuities should be returned to this office, at Limited Risk Division, Attn: Tammy Brewster, 604 West Tower, 2 Martin Luther King, Jr. Drive, Atlanta, GA 30334.

Please provide the following information:

EIN Number (please enter this number at the top in the NAIC# blank) Organization Name Main Administrative Office (Business Address) Mailing Address Statutory Home Office Address Charitable Organizations Contact Person, phone and email

We are also requesting that your organization annually submit its audited financial statements once they become available. Also in an effort to reduce hard copy filings, we request that future audited financial statement be delivered as an e-mail attachment to the following address LimitedRisk@oci.ga.gov. Effective, January 1, 2012, the Citizenship Affidavit Form (GID-276-EN) and a form of verifiable identification must be submitted with this registration for processing.

Upon receipt of complete registration and submission of all required documentation, further consideration will be given to registering the Charitable Gift Annuity with this Department.

If there are questions or concerns, please contact the Limited Risk Entities Division at LimitedRisk@oci.ga.gov.